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Unmasking Experiences of Occupational Therapists Providing Assistive Technology Services (ATS)

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Reflexivity

- Graduate of University of St Augustine in Austin, TX
- Currently working in pediatrics in Bentonville, AR
- Capstone experience at ImprovAbility in Austin, TX
- Study completed as part of OTD capstone project

Purpose

- To examine occupational therapists' **pursuit of mastery** for high tech ATS for providing client centered care





Background

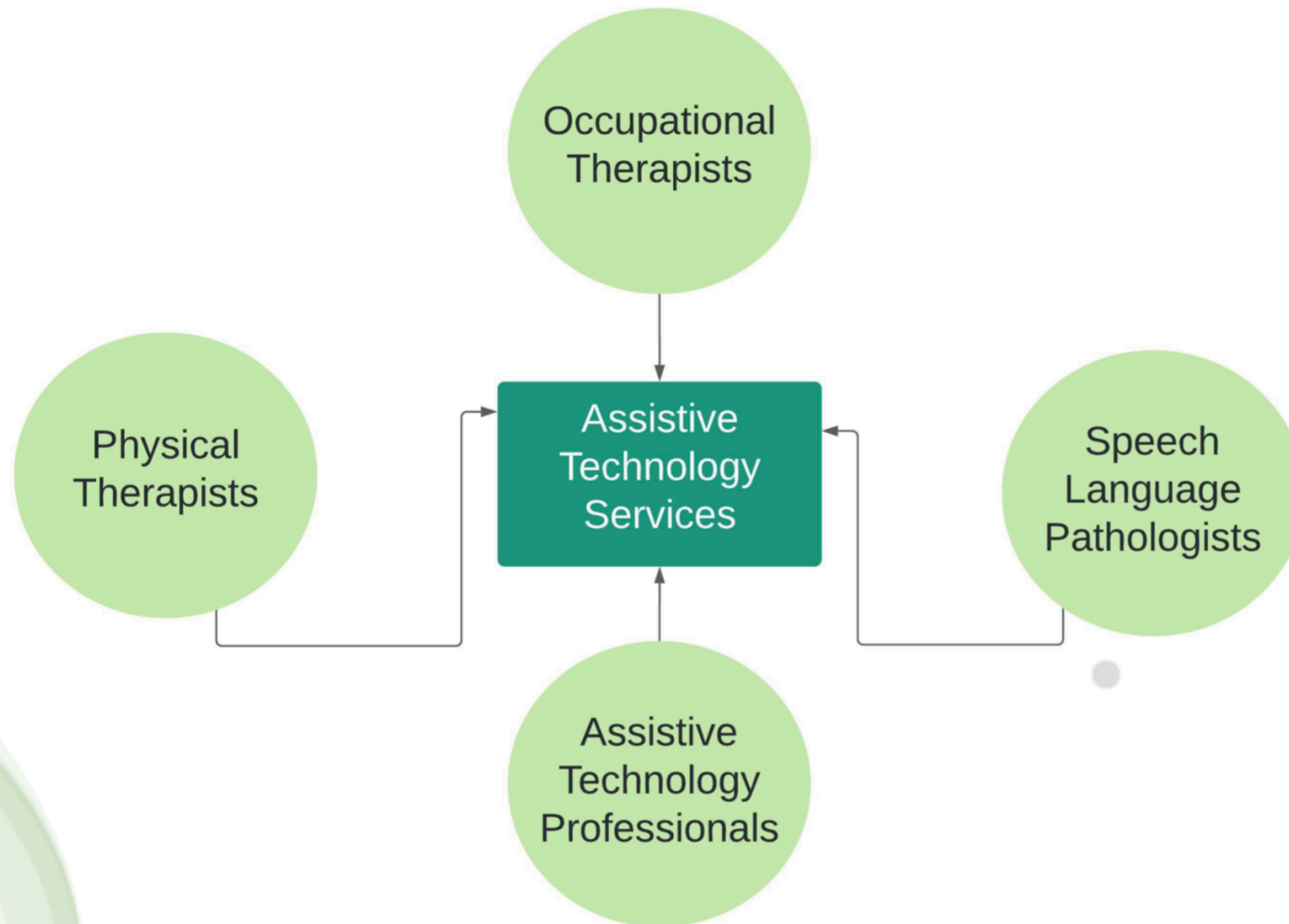
- **High Tech:** A highly customized, more expensive, electronic or mechanical device
 - More complex in their engineering but simple for use
- **Assistive Technology Services:** Acquisition, education, provision, and maintenance of assistive technology



Background: OT
Scope of practice

- Positioned to **optimize** a client's environment and activities to **enhance** their **occupational performance** and overall **quality of life**

Background: ATS Team





Background: Need for OTs in ATS

- Over **54 million** people utilize an assistive device in the United States
- The assistive technology (AT) industry is expected to reach **24-31 billion dollars** and continue to rise
- Despite the availability and access to a range of technologies, therapists are **not able to keep up with the advances in technology**
- **There is a need for proficient OTs to engage in ATS**



Background: Therapist Competency

- Studies report therapists (OTs & PTs in general) **do not possess the competency or confidence** to deliver skilled ATS
 - **51%** of allied healthcare providers in Canada, report needing assistance with assistive technology
 - **2%** report being 'very confident'
- 59% of Allied health therapists report being somewhat **dissatisfied** with their training in AT
 - PTs have voiced **lack of comfort** with AT selection process and do not feel well prepared in this area
 - SLPs have expressed feelings of **inadequate training** and limited knowledge
 - OTs reported **not being confident** with service delivery when needed and need **continuing education**

Background: Challenges Encountered with ATS

- Factors contributing to lack of confidence and competence?
 - Entry level
 - OT programs have difficulty keeping up with **ever changing technology**
 - Limited **access** to assistive technology
 - Lack of trained personnel to teach
 - In the field
 - Limited **access** to assistive technology
 - **Time constraints** to stay current with the lit.
 - Limited mentors
 - Lack of employer support
 - Lack of opportunities for continuing education
 - Lack of **funding** – payor source
 - There is a need to study **perspectives of practitioners successful in ATS**
 - How can we help OTs become **proficient** like the **2%** of therapists that are confident?

Research Question

- What is the underlying mechanism that helps OTs become successful in ATS?

Theoretical framework: Occupational Adaptation (OA)

- Assumptions:
 - Views
 - persons as occupational beings who **seek to master** their environment
 - process as beginning with environmental demands for mastery
- Need to stay current with the research and development of high tech AT
- Selected for focus on **press for mastery** to reach competence with a specific occupation (ATS)
 - Individuals responded with adaptive response



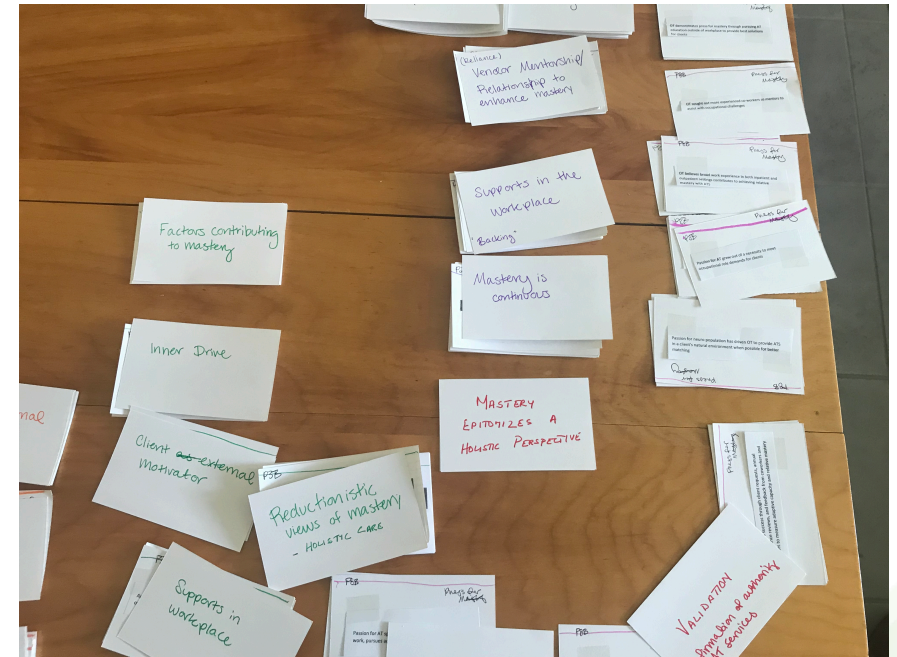
Schematic of the Occupational Adaptation Process

Adapted from: Cole and Tufano (2008) *Applied Theories in Occupational Therapy: A Practical Approach*, SLACK Incorporated, (109)

Occupational Adaptation Model

Methodology: Phenomenological Study

- Assumptions:
 - Individuals are of the world
 - Individuals assign meaning to their experiences
- Interested in the **meaning assigned to experiences** in providing ATS & feelings of being successful
- Instrument used: Semi-structured Interviews via zoom

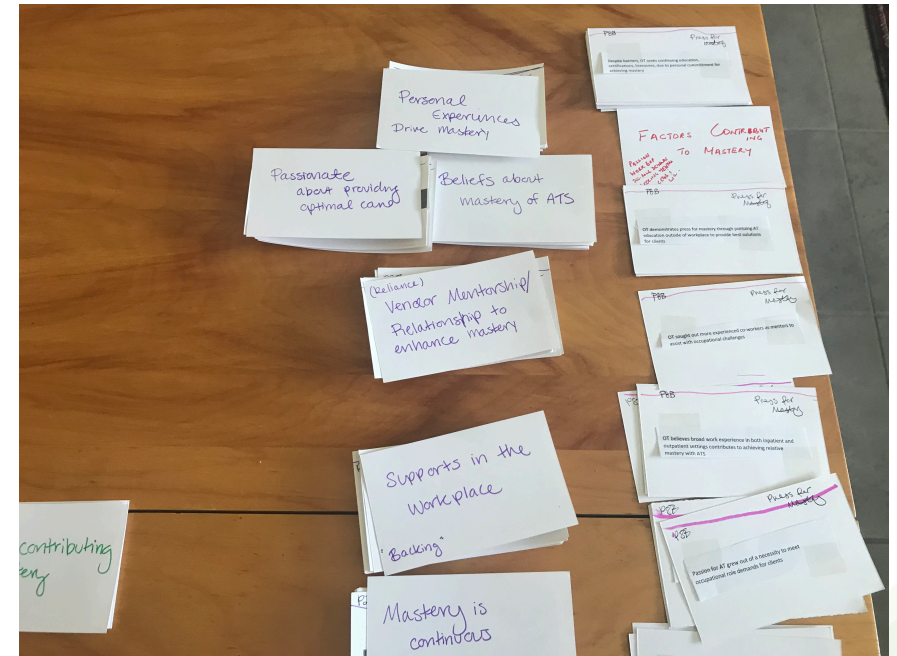


Methodology: Recruitment

- **IRB approval**
- Recruitment:
 - **Snowballing**
 - Facebook groups
 - Research4OT
 - AT Prescription Tool Discussion Group
 - OT International Research Network
 - Tech4OT
 - Ergo4OT
 - AT4OT
 - **TOTA advertising**
 - AOTA research forum

Methodology: Inclusion/Exclusion Criteria

- Project included **N=8** OT practitioners (OTR or COTA) who:
 - Licensed in the state of Texas
 - Possessed a minimum 2 years work experience
 - **Provided high tech assistive technology services (ATS)**
 - Maintained at least 40%-75% of caseload that required ATS



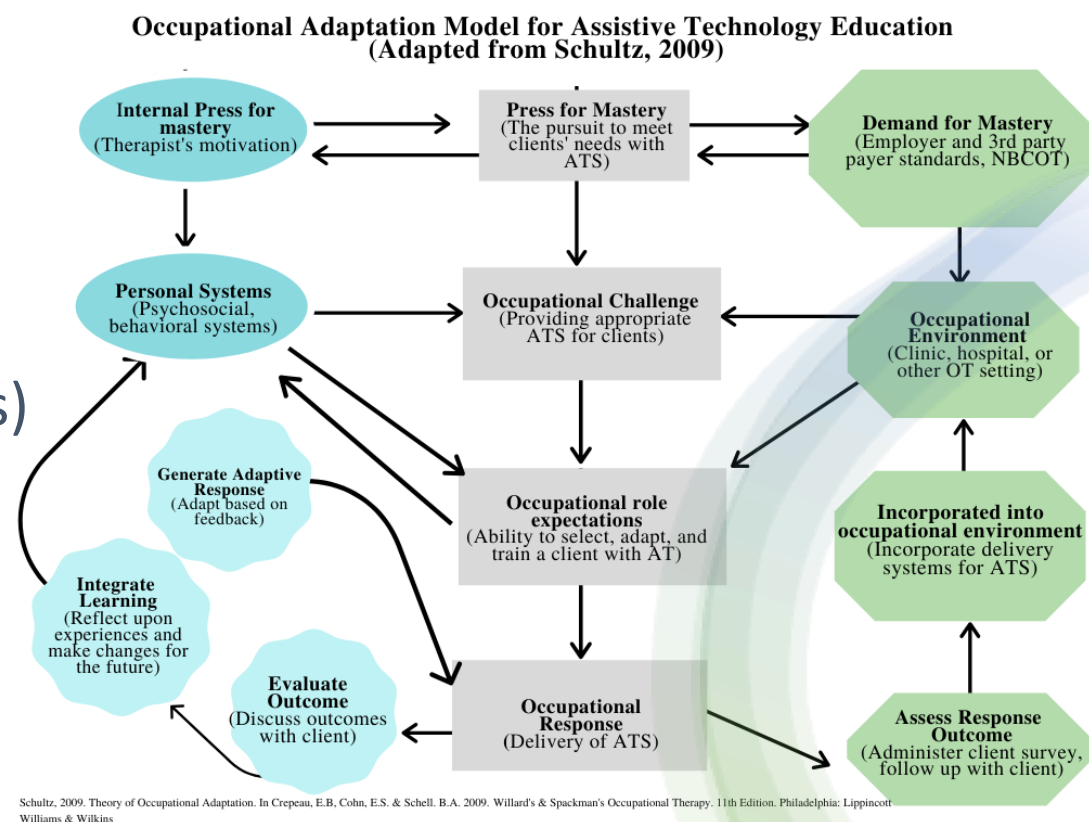


Data Analysis

- Audio recorded, transcribed, and de-identified interview data
- Open line coding, memoing, fractured the data and looked for **emerging and superordinate themes**
- Examined themes using the **OA framework**
- Ensured **methodological congruency** and transparency
 - Utilized superordinate themes for member checking
 - Timely team debriefing

Findings: Emergent Themes Using OA Lens

- **Personal** press for mastery (saturation-yes)
 - Seeker –support from embedded environment
 - Seeker –altruistic
 - Seeker— seeking expertise
 - Seeker –keeping up with new literature
- **Environmental** press for mastery (saturation-yes)
 - Occupational challenges
 - Environmental demand for mastery
 - Supportive work environment supports success
- Press for mastery—**correlated with experience**
 - Feelings of success and confidence



Findings: Seeker –Support from Embedded Environment

- "I'll **turn to my therapy team** [working with the client]..they're always able to think of new ideas I haven't thought of"
- " I stay in touch with other members of my team or members of the OT team [who] sometimes **tell me about things that I don't know about.**"

Findings: Seeker –Altruistic

- “And so really it is just like up to the individual to kind of **dive in** there. Yeah. Okay. So you have to kind of **take initiative**. Yeah. Somebody has to take initiative and just be like, **okay, my patient needs this.**”
- “So you have to be very **sensitive and realize people's needs**, but mine is always looking at, you know, outcome measures of **quality of life**, their **independence.**”

Findings: Seeker –Seeking Expertise

- "So you normally **have to have a third party involved**... and to be honest It's really great because they have way more knowledge of all the high-tech equipment"
- "all the **vendors are so knowledgeable** which really makes the transition smooth"
- "A lot of times I would call them [vendors] and they would get on tech support with the manufacturer anyway...so I'm like, **I'll just call them myself**"
- "...try and go to conferences..."
- "I always want to know what's the next best thing...[so I] pursue **continuing education**"

Findings: Seeker- Keeping up with New Literature

- "I think taking **CEUs...doing your own research... and [contacting vendors]** to go out and see their facilities and see how they run"
- "if people aren't staying up to date with that stuff [assistive technology], it's **always changing**, and so how do they learn to keep up if they're not on top of it?"
- "The only problem as a clinician I have is **not knowing** what is out there..."
- I had to do a lot of **additional research** [on assistive technology]...as OTs we have such a large scope of practice. We have a lot we learn so we don't always go into detail under certain things...but we learn how to research"
- "I had to learn things [assistive technology] I **didn't necessarily understand** very well."
- "A lot of times when vendors come in I [ask] them if they know of anything new"

Findings: Environmental Press for Mastery— Occupational Challenges

- "[Some challenges are] **not being able to learn everything fast enough** to be able to use it...[also] getting access to some things"
- "One of the biggest challenges I've honestly are **finding a piece of equipment** that's going to work for them [the client]"
- "I start with **things we have onsite** [if this doesn't work]...the next step is to [try out] anything I know of or have learned about...third is to do some research, then ask peers, then go online and see what's available."
- Challenges exist due to a range of clientele and ever-changing available technology

Findings: Environmental Press for Mastery— Demands for Mastery

- "...[for] a new grad I really think they should implement [**mentoring**] without it would be challenging...and **teaching therapists how to seek out those resources**"
- "It was very challenging [in the beginning] assistive technology was **not in my 'bag' at all**"
- "I think that an assistive technology course is **definitely needed for OTs**"
- "The [current] courses **expose us** to what's out there, and not just what has been, but what is now, which means it's a course that [needs to be] constantly evolving."
- Therapists feel a demand for mastery and believe OT programs need to support this demand for mastery

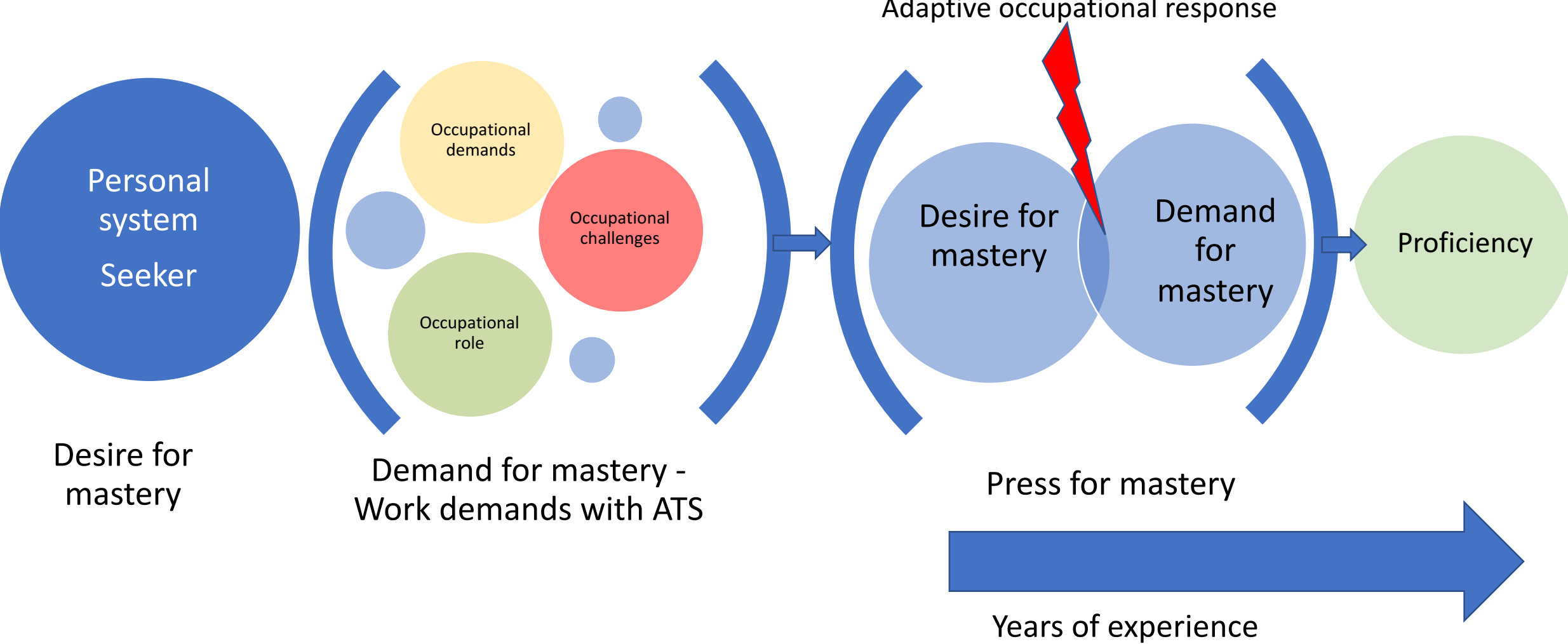
Findings: Environmental press for Mastery-Supportive Work Environment

- "We had a **mentorship** [program] for the first two and a half years"
- "...So I learned a ton from [my employer]. He was very generous [and] very very nice"
- "It was a **good environment**...to get in there, figure it out... and learn it with new patients."
- "There's a whole [**assistive technology**] **lab** and access to an individual who knows how to operate everything in there"
- Supportive work environment helps OTs become successful

Findings: Press for Mastery—Feeling Successful

- "The way I treated [provided ATS] then [as a new graduate] would be so **different than the way I would treat now.**"
- "...you can be as educated as you want in school about all the assistive technology, but **until you actually...use it with a client...that's when you actually feel prepared using it.**"
- "I'm usually the **support system** for all the other [therapists]"
- Feelings of success are correlated with years of experience

Discussion



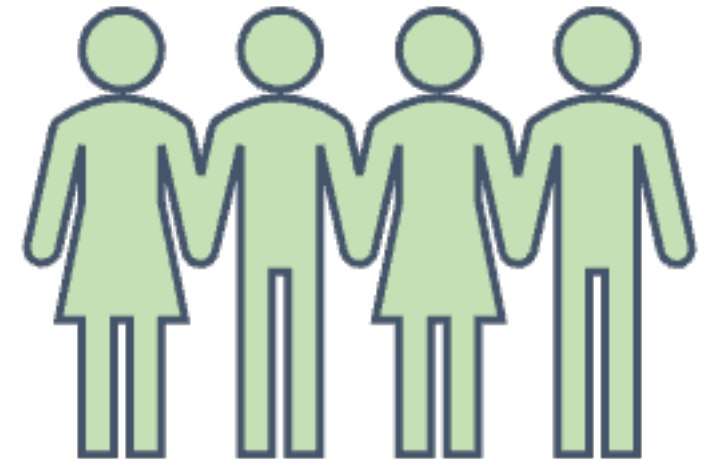


Implications

- Findings **affirm** the literature
 - Therapists do not feel prepared to provide ATS
 - Challenge to keep up with ever changing technology
 - Environmental barriers (funding, access, time constraints) impede ATS
- Continue to study this process using a **mixed methods study**
- Study process using a **larger sample size** and grounded theory methodology to better understand underlying mechanisms and constructs that lead to proficiency
- Schools need to support interest in ATS
 - Train students to research available technology and/or partner with companies to expose students to new innovations
 - Invest in **faculty development** to kindle students' interest and competency in ATS

Limitations

- Limited to OT practitioners in **Texas**
- **Small** sample size
- Lack of diversity of practice settings (mostly neuro based)
- Limited time due to being a capstone project
- **Unable to generalize** across settings or other rehabilitation professions





Questions?

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